# Colorado Office of Public Guardianship

Director, Sophia M. Alvarez

**Commissioners** 

Kelsey Lesco, Chair Karen Kelley, Vice-Chair Deb Bennett-Woods Marco Chayet Alison Zinn



1300 Broadway Denver, CO 80203

(303) 606-2500 Info@Colorado-opg.org

#### PRESS RELEASE

### For Immediate Release April 29, 2020

#### **CONTACT:**

Sophia M. Alvarez Director Sophia.Alvarez@Colorado-opg.org 303.606.2500

DENVER – The Colorado Office of Public Guardianship Commission and Director announce the launch of the Colorado Office of Public Guardianship Pilot Program in the  $2^{nd}$  Judicial District.

The Colorado Office of Public Guardianship Pilot Program will provide guardianship services to adult Colorado citizens who lack the mental capacity to act on their own behalf, are without appropriate relatives or friends to serve as guardian, or lack any other resources to assist them with basic decisions regarding health care, living arrangements, and all other needs to ensure their safety and well-being.

A 2014 population-based extrapolation model estimated that approximately 5,800 individuals statewide may need public guardianship services. Benefits of public guardianship services may include:

- Reduced delays in the treatment, discharge or transfer of an incapacitated individual thus promoting better health outcomes and cost savings.
- Reduce the time incapacitated individuals are unnecessarily confined in restrictive institutionalized settings such as hospitals or jails or may become homeless.
- Reduce costs to state services such as Medicaid, Adult Protective Services (APS) and law enforcement.

- Provide the Courts the ability to secure appointment of a guardian where needed, including the appointment of a guardian for individuals determined permanently incompetent to proceed in criminal matters.
- Allow APS to focus on investigation of referrals for adult neglect, abuse and exploitation.
- Provide uniform guardianship services and ensure guardians act in accordance with the highest ethical standards.

Beginning April 30, 2020, Colorado Office of Public Guardianship will accept referrals for nomination of the Office for permanent guardianship petitions. The online referral process is available through the Colorado Office of Public Guardianship website at

https://colorado-opg.org/opg-referral-process/

Please see the attached checklist for a brief outline of the process and the information needed to complete a referral.

Individuals that do not have the ability to complete an online referral may contact the Colorado Office of Public Guardianship at 303.606.2500.

As the Colorado Office of Public Guardianship must report to the General Assembly on Colorado's unmet need for guardianship services, the Office is requesting that referrals for individuals residing outside of Denver County, complete a streamlined referral process through the website at

https://colorado-opg.org/opg-referral-process/create-an-application-for-non-denvercounty-constituent/

This will allow the Office to collect data that will impact the General Assembly's determination to continue, expand, or discontinue the Colorado Office of Public Guardianship Pilot Program.

Website: www.Colorado-OPG.org

Phone: 303.606.2500

Please use this checklist as a guide to gather appropriate documentation to complete your referral to the Colorado Office of Public Guardianship.

DEMOGRAPHICS	INCOME AND ASSETS INFORMATION
$\square$ Name of Alleged Incapacitated Person (AIP)	☐ AIP income sources – Employment, SSI, SSDI, Private
☐ Date of birth (Must be 21 or older)	retirement, Any other earned income, etc.
□ Address	☐ Owner of real property and address
□ Social Security Number	<ul> <li>Owner of a vehicle and vehicle description (Make/ Model/Year/Color)</li> </ul>
☐ County of residency	
□ Race/Ethnicity	☐ Credit Card and Bank Accounts/Statements
☐ Gender	
□ Veteran Status	☐ Trust/Annuities
☐ Confirmation of no pending guardianship	☐ Life Insurance/Burial Insurance
proceedings by Adult Protective Services	
INCAPACITY INFORMATION	BENEFITS INFORMATION
□ Diagnoses (Primary/Secondary & Additional)	
$\square$ Attach medical records, psychological, and	☐ Name and contact information of AIP's Caseworker (Long-term care, Medicaid/Medicare, Veteran's
neuropsychological evaluations to support	Association, Adult Protection, etc.)
diagnoses	☐ Active/Denied Food stamps
<ul> <li>Provide a description of how these diagnoses limit the</li> <li>AIP and deems them as incapacitated</li> </ul>	☐ Active/Denied Medicaid
☐ History of Substance Abuse	☐ Active/Denied Medicare
	$\square$ Social Security Administration (SSA) benefits
	$\square$ SSA Representative Payee contact information
	$\square$ Veteran's Administration (VA) benefits
	☐ VA Fiduciary contact information
	$\Box$ Aid to the Aged, Blind, and Disabled (AABD)

#### **COLORADO OFFICE OF PUBLIC GUARDIANSHIP**

## FAMILY AND SUPPORT CONTACT INFORMATION

□ Name and contact information of all known family members	ATTACHMENTS
☐ Specific steps taken to contact each family member and to assess appropriateness	<ul> <li>□ Proposed Petition</li> <li>□ Evaluations and medical documentation</li> <li>□ Income documentation (Employment, SSI,</li> </ul>
<ul> <li>Name and contact information of known interested friends</li> </ul>	SSDI, Private retirement, any other earned income, etc.)
□ Steps taken to contact each interested friend and to assess appropriateness	☐ Banks statements and Credit card statements
	☐ Letter from SSA approving the Representative
	Payee
PENDING CRIMINAL OR OTHER PROCEEDING	33
☐ Criminal charges and outstanding warrants	
☐ Child Custody, Divorce, Child support	
☐ Immigration	
☐ Please include case identification information, including and upcoming hearing, if applicable	county and case number,
REFERRAL PROCESS	
☐ A referring party is required to Register on the CO OPC Complete a Referral on the Colorado OPG website	
☐ A complete referral will allow the Colorado OPG to det meets the statutory requirements of the OPG. If the requirements AND the Colorado OPG has the case provide, an Acceptance of Appointment with the D	e referral meets the Colorado OPG eligibility eload capability, the Colorado OPG will file, or
☐ A referral will not be considered complete until all information will notify the referring party that the information will incomplete. The Colorado OPG may contact the results of the colorado of the colo	as received and if it is considered complete or
☐ An incomplete referral will not be considered. The reference referral. At 30 days, the referral will automatically be referring party. A new referral will need to be comp	e closed and the Colorado OPG will not notify the