

PROBATE ADVISORY WORKGROUP MEETING

Friday, February 9, 2018 at 9:00 a.m.

Ralph L. Carr Judicial Center
1300 Broadway, Denver, CO 80203
1st Floor, Room 1B

Call-in Information: ShoreTel Conf. Call - Dial (720) 625-5050, enter access code **88888888** followed by # key

AGENDA

- I. Call to Order
- II. Business
 - A. Approval of December 15, 2017 Meeting Minutes
- III. Legislative Audit Committee Hearings 1/16 & 1/30/18 – Update by Chris or Steven
- IV. Action Item Updates from Prior Meetings
 - A. JRM Section – ESTV - Connie
 - B. Communications with the CO. Department of the Treasury – Connie
- V. Ongoing Business - Public Administrators Performance Audit – August 2017
 - A. Probate Advisory Workgroup Subcommittee
 - 1. Update on Subcommittee Work – Judge Leith
 - 2. PA Annual Report – Continued Discussions (Posted Online)
 - a. Proposed PA Annual Report Spreadsheet (Updated since Dec.'s meeting)
 - b. Proposed PA Annual Report – Caption Page (New)
 - c. Proposed Judicial Review Document (New)
 - B. Judicial Resource Manual (JRM) Sections Review
 - 1. Discussion Items for updating the JRM Sections (Posted Online)
- VI. New Business
 - A. Conservatorship/Guardianship Cases: CBI background check as required by CRS § 15-14-110
- VI. Open Floor for Public Comments
- VIII. Next Meeting – Thursday, March 8, 2018 @ 1:00 p.m. – 4:00 p.m. in Room 1F, Ralph L. Carr Judicial Center