

# Supplemental Attachment for Clinical Evaluation Report

These rating categories MAY be used in more complex cases when more detail is DESIRED by the clinician or court.

## Cognitive Functioning

### 1. Sensory Acuity (detection of visual, auditory, tactile stimuli)

Level of impairment:  None  Mild  Moderate  Severe  Not eval.

Describe:

### 2. Motor Activity and Skills (active, agitated, slowed; gross and fine motor skills)

Level of impairment:  None  Mild  Moderate  Severe  Not eval.

Describe:

### 3. Attention (attend to a stimulus; concentrate on a stimulus over brief time periods)

Level of impairment:  None  Mild  Moderate  Severe  Not eval.

Describe:

### 4. Working memory (attend to verbal or visual material over short time periods; hold $\geq 2$ ideas in mind)

Level of impairment:  None  Mild  Moderate  Severe  Not eval.

Describe:

### 5. Short term/recent memory and Learning (ability to encode, store, and retrieve information)

Level of impairment:  None  Mild  Moderate  Severe  Not eval.

Describe:

### 6. Long term memory (remember information from the past)

Level of impairment:  None  Mild  Moderate  Severe  Not eval.

Describe:

### 7. Understanding ("receptive language"; comprehend written, spoken, or visual information)

Level of impairment:  None  Mild  Moderate  Severe  Not eval.

Describe:

### 8. Communication ("expressive language"; express self in words, writing, signs; indicate choices)

Level of impairment:  None  Mild  Moderate  Severe  Not eval.

Describe:

### 9. Arithmetic (understand basic quantities; make simple calculations)

Level of impairment:  None  Mild  Moderate  Severe  Not eval.

Describe:

### 10. Verbal Reasoning (compare two choices and to reason logically about outcomes)

Level of impairment:  None  Mild  Moderate  Severe  Not eval.

Describe:

### 11. Visual-Spatial and Visuo-Constructional Reasoning (visual-spatial perception, visual problem solving)

Level of impairment:  None  Mild  Moderate  Severe  Not eval.

Describe:

### 12. Executive Functioning (plan for the future, demonstrate judgment, inhibit inappropriate responses)

Level of impairment:  None  Mild  Moderate  Severe  Not eval.

Describe:

## Emotional and Psychiatric Functioning

**1. Disorganized Thinking** (rambling thoughts, nonsensical, incoherent thinking)

Level of impairment:  None  Mild  Moderate  Severe  Not eval.  
Describe:

**2. Hallucinations** (seeing, hearing, smelling things that are not there)

Level of impairment:  None  Mild  Moderate  Severe  Not eval.  
Describe:

**3. Delusions** (extreme suspiciousness; believing things that are not true against reason or evidence)

Level of impairment:  None  Mild  Moderate  Severe  Not eval.  
Describe:

**4. Anxiety** (uncontrollable worry, fear, thoughts, or behaviors)

Level of impairment:  None  Mild  Moderate  Severe  Not eval.  
Describe:

**5. Mania** (very high mood, disinhibition, sleeplessness, high energy)

Level of impairment:  None  Mild  Moderate  Severe  Not eval.  
Describe:

**6. Depressed Mood** (sad or irritable mood)

Level of impairment:  None  Mild  Moderate  Severe  Not eval.  
Describe:

**7. Insight** (ability to acknowledge illness and accept help)

Level of impairment:  None  Mild  Moderate  Severe  Not eval.  
Describe:

**8. Impulsivity** (acting without considering the consequences of behavior)

Level of impairment:  None  Mild  Moderate  Severe  Not eval.  
Describe:

**9. Noncompliance** (refuses to accept help)

Level of impairment:  None  Mild  Moderate  Severe  Not eval.  
Describe:



## Values

### 1. Values about guardianship

Does the person want a guardian?

If yes, who does the person want to be guardian?

### 2. Preferences for how decisions are made

Does the individual prefer that decisions be made alone or with others?

### 3. Preferences for habitation

Where does the person want to live?

What is important in a home environment?

### 4. Goals and Quality of Life

What makes life good or meaningful for an individual?

What have been the individual's most valued relationships and activities?

### 5. Concerns, Values, Religious Views

What over-arching concerns drive decisions—e.g., concern for the well-being of family, concern for preserving finances, worries about pain, concern for maintaining privacy, desire to be near family, living as long as possible, etc.?

Are there important religious beliefs or cultural traditions?

What are the individual's strong likes, dislikes, hopes, and fears?