**STATE OF COLORADO**

**FILING STATEMENT FOR THE SUBMISSION OF ABANDONED ESTATE PLANNING DOCUMENTS TO THE STATE COURT ADMINISTRATOR’S OFFICE**

1. I,  , (name) am the custodian of the original estate

planning document(s) for the creator listed below. My address is:

**OR**

I, ,(name and title), am the

officer of the custodian, ,(entity’s name), of the

original estate planning document(s) for the creator listed below.

Custodian/Entity’s address:

Officer of Custodian’s address if different than custodian’s:

1. Creator’s full name:

 First Middle (or Middle Initial) Last

Creator’s also known as (a/k/a) if applicable:

1. Creator’s date of birth (DOB) if known:
2. Creator’s last known physical and mailing address are:

Physical address (street, city, state, and zip code)

Mailing address if different from physical address

1. If applicable, Lessee(s) full name:

 First Middle (or Middle Initial) Last

Physical address (street, city, state, and zip code)

Mailing address if different from physical address

1. I have performed a diligent search to locate the creator for transferring possession of the original estate planning documents, which included two or more of the following means (check all applicable boxes):

Searching a telephone directory covering at least the geographic area of the last physical address of the creator known to the custodian.

Calling the creator at the last phone number of the creator known to the custodian.

Sending an e-mail to the last e-mail address of the creator known to the custodian.

Conducting an internet search for the creator.

**OR** by any means described above, attempted to contact:

An heir of the creator;

A fiduciary, devisee, or beneficiary designated in the creator’s original document; or

If applicable, another party to the document.

**AND**

A letter notifying the creator that if they did not take possession of the original document(s) within ninety days of the date of mailing of the same, the custodian would file an electronic copy of the document(s) with the State Court Administrator and destroy the original(s), was sent to the last known mailing address of the creator by first-class or certified mail on:

A letter notifying the creator that if they did not take possession of the original document(s) within ninety days of the date of mailing of the same, the custodian would file an electronic copy of the document(s) with the State Court Administrator and destroy the original(s), was sent to the creator “in care of” the Lessee(s) of a safety deposit box by first-class or certified mail on:

1. Ninety (90) days have passed since the date of mailing of the letter noted in Number 6 above and:

The creator has not taken possession of the original estate planning documents.

OR

The creator has not been located.

OR

I have neither been able nor am I required to transfer possession of the original document(s) to someone other than the creator.

1. My efforts to transfer the original estate planning document(s) being unsuccessful, I hereby submit the following electronic versions of the original estate planning document(s) in my possession, as outlined in C.R.S. 15-23-103(13), as abandoned electronic estate planning documents for filing with the State Court Administrator’s Office:

Document Title:

Date of Document: Number of Pages: Category:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Document Title:

Date of Document: Number of Pages: Category:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Document Title:

Date of Document: Number of Pages: Category:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

1. I have examined the above document(s) being filed and, based on my examination, am satisfied that the document(s) is/are an original estate planning document(s) of the creator.
2. I have compared the electronic document(s) with the original document(s) and am satisfied that the electronic document(s) being filed is/are a true and correct copy of the original document(s).

To the extent I am subject to the Colorado Rules of Professional Conduct adopted by the Supreme Court of Colorado, I have complied with the same as they may relate to this filing.

**VERIFICATION**

I declare under penalty of perjury under the law of Colorado that the foregoing is true and correct.

Executed on the \_\_\_\_\_\_ day of \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, \_\_\_\_\_\_\_\_\_,

 (date) (month) (year)

at \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

(city or other location, and state OR country)

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

(printed name)

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

(Signature of Custodian or Officer of the Custodian)