

STATE OF COLORADO

FILING STATEMENT FOR THE SUBMISSION OF ABANDONED ESTATE PLANNING DOCUMENTS TO THE STATE COURT ADMINISTRATOR'S OFFICE

1. I, _____, (name) am the custodian of the original estate planning document(s) for the creator listed below. My address is: _____

OR

I, _____, (name and title), am the officer of the custodian, _____, (entity's name), of the original estate planning document(s) for the creator listed below.

Custodian/Entity's address: _____

Officer of Custodian's address if different than custodian's: _____

2. Creator's full name: _____
First Middle (or Middle Initial) Last

Creator's also known as (a/k/a) if applicable: _____

3. Creator's date of birth (DOB) if known: _____

4. Creator's last known physical and mailing address are:

Physical address (street, city, state, and zip code) _____

Mailing address if different from physical address _____

5. If applicable, Lessee(s) full name: _____
First Middle (or Middle Initial) Last

Physical address (street, city, state, and zip code) _____

Mailing address if different from physical address _____

6. I have performed a diligent search to locate the creator for transferring possession of the original estate planning documents, which included two or more of the following means (check all applicable boxes):

- Searching a telephone directory covering at least the geographic area of the last physical address of the creator known to the custodian.
Calling the creator at the last phone number of the creator known to the custodian.
Sending an e-mail to the last e-mail address of the creator known to the custodian.
Conducting an internet search for the creator.

OR by any means described above, attempted to contact:

- An heir of the creator;
- A fiduciary, devisee, or beneficiary designated in the creator's original document; or
- If applicable, another party to the document.

AND

A letter notifying the creator that if they did not take possession of the original document(s) within ninety days of the date of mailing of the same, the custodian would file an electronic copy of the document(s) with the State Court Administrator and destroy the original(s), was sent to the last known mailing address of the creator by first-class or certified mail on:

A letter notifying the creator that if they did not take possession of the original document(s) within ninety days of the date of mailing of the same, the custodian would file an electronic copy of the document(s) with the State Court Administrator and destroy the original(s), was sent to the creator "in care of" the Lessee(s) of a safety deposit box by first-class or certified mail on:

7. Ninety (90) days have passed since the date of mailing of the letter noted in Number 6 above and:

The creator has not taken possession of the original estate planning documents.

OR

The creator has not been located.

OR

I have neither been able nor am I required to transfer possession of the original document(s) to someone other than the creator.

8. My efforts to transfer the original estate planning document(s) being unsuccessful, I hereby submit the following electronic versions of the original estate planning document(s) in my possession, as outlined in C.R.S. 15-23-103(13), as abandoned electronic estate planning documents for filing with the State Court Administrator's Office:

Document Title: _____

Date of Document: _____ Number of Pages: _____ Category: _____

Document Title: _____

Date of Document: _____ Number of Pages: _____ Category: _____

Document Title: _____

Date of Document: _____ Number of Pages: _____ Category: _____

9. I have examined the above document(s) being filed and, based on my examination, am satisfied that the document(s) is/are an original estate planning document(s) of the creator.

10. I have compared the electronic document(s) with the original document(s) and am satisfied that the electronic document(s) being filed is/are a true and correct copy of the original document(s).

To the extent I am subject to the Colorado Rules of Professional Conduct adopted by the Supreme Court of Colorado, I have complied with the same as they may relate to this filing.

VERIFICATION

I declare under penalty of perjury under the law of Colorado that the foregoing is true and correct.

Executed on the _____ day of _____, _____,
(date) (month) (year)

at _____
(city or other location, and state OR country)

(printed name)

(Signature of Custodian or Officer of the Custodian)