

<input type="checkbox"/> District Court <input type="checkbox"/> Denver Probate Court _____ County, Colorado Court Address: _____ <hr/> In the Interest of: Minor	▲ COURT USE ONLY ▲
Attorney or Party Without Attorney (Name and Address): _____ Phone Number: _____ E-mail: _____ FAX Number: _____ Atty. Reg. #: _____	Case Number: _____ Division Courtroom
GUARDIAN'S REPORT – MINOR	

Current Reporting Period From _____ To _____
(MM/DD/YYYY) (MM/DD/YYYY)
(REPORTING DATES MUST BE FOR THE PAST YEAR AND MAY NOT REPORT INTO THE FUTURE.)

Instructions to guardian:

You have been ordered to complete a Guardian's Report every year on behalf of the minor. When answering the questions in this report, you are required to provide details. Answers such as "same as last year" or "no change since last report" are not acceptable answers. Your report may be rejected with those answers.

COLORADO LAW REQUIRES THAT ANY GUARDIAN WANTING TO REMOVE THE MINOR CHILD FROM THE STATE OF COLORADO MUST OBTAIN COURT PERMISSION. You must file the necessary forms to make this request and obtain court permission.

CONTACT INFORMATION

Minor's Information:

Check if Updated Information from last Report

Name: _____ **Age:** _____

Street Address: _____

(Include Name of Living Center or Nursing Home)

City: _____ State: _____ Zip Code: _____

Mailing Address, if different: _____

City: _____ State: _____ Zip Code: _____

Primary Phone : _____ Alternate Phone: _____

Guardian's Information:

Check if Updated Information from last Report

Name: _____ **Age:** _____

Occupation: _____ Your Relationship to Minor: _____

Street Address: _____

City: _____ State: _____ Zip Code: _____

Mailing Address, if different: _____

City: _____ State: _____ Zip Code: _____ E-Mail Address: _____

Primary Phone: _____ Alternate Phone: _____

Have you had any criminal charges filed against you or convictions entered since the last report? Yes No

If Yes, explain: _____

Co-Guardian's Information: (if applicable) **Check if Updated Information from last Report**

Name: _____ **Age:** _____

Occupation: _____ Your Relationship to Minor: _____

Street Address: _____

City: _____ State: _____ Zip Code: _____

Mailing Address, if different: _____

City: _____ State: _____ Zip Code: _____

E-Mail Address: _____

Primary Phone: _____ Alternate Phone: _____

Have you had any criminal charges filed against you or convictions entered since the last report? Yes No

If Yes, explain: _____

I. STATUS INFORMATION

Yes No

A. Do you recommend that the guardianship continue?

If **No**, explain: _____

B. Do you recommend any changes to the guardianship?

If **Yes**, explain: _____

C. Do you wish to remain guardian?

If **No**, explain: _____

Note: If you wish to terminate this guardianship or modify by replacing the current guardian or adding a co-guardian, you must file a separate petition with the court.

D. The minor's care and living situation is: Very Good Good Adequate Poor

E. Do you believe the current plan for care is in the minor's best interest? Yes No

If **No**, describe your recommended changes:

F. Who currently provides the majority of the minor's supervision or care and treatment on a daily basis?

Name _____

Primary Phone: _____

Alternate Phone: _____

G. Has the minor's residence changed since the last report? Yes No

If Yes, identify the date of the move, address of residence, type of residence and reason for the change.

Date of Move	Address of Residence	Type of Residence	Reason for Change

II. PERSONAL CARE AND OTHER ISSUES

A. Date of the minor's last medical exam: _____ Dental exam: _____

B. Are the Minor's immunizations current? Yes No

If No, explain: _____

C. Is the minor covered under health or dental insurance? Yes No

If Yes, describe coverage. If No, explain efforts to obtain coverage.

D. Describe any counseling services provided to the minor. If none were provided, state "none".

E. Describe any other services provided to the minor. If none were provided, state "none".

F. Describe any medical services provided to the minor. If none were provided, state "none".

G. Identify any special needs of the minor during this reporting period. If none were identified, state "none".

H. Has the minor's physical and medical condition changed since the last report? Yes No If Yes, explain:

I. Identify any significant events involving the minor since the last report e.g. special awards or recognition. If none were identified, state "none".

J. Has the minor been involved in a juvenile delinquency case or any other type of court action? Yes No If Yes, in which County? _____

K. Does the minor have any behavioral issues? Yes No Describe the nature of the behavioral issues and any treatment the minor is receiving to help with the issues. _____

L. If the minor child is not of school age, identify the stages of development for the minor child. This would include but is not limited to, if the child developed his or her motor skills (crawling, walking, etc.), learned to talk, and learned colors, shapes and numbers at age appropriate times. Include if the child is on track developmentally for his or her age and if not on track, explain why not and the steps taken to help the child. Does the child's doctor have any concerns?

- M. Does the minor have any contact with the parents or other family members? Yes No
Briefly describe the visits: Name of person visiting, frequency and length of visits and date of the last visit.
If no visits, briefly describe why not.

III. EDUCATION AND EXTRACURRICULAR ACTIVITIES

- A. Is the minor attending school: Yes No
If **Yes**, complete the information below: If **No**, please be sure to answer question L on page 4, Part II.

Name of School: _____ Current Grade Level: _____

Address: _____

Phone Number: _____ Minor's grades are: Excellent Average Below Average

If **below average** explain why.

- B. If the minor is old enough, does he or she have a job? Yes No Describe.

- C. Describe the educational services provided to the minor.

- D. Identify a few of the minor's goals, accomplishments, and any extracurricular activities during this reporting period.

IV. FINANCIAL MATTERS

Complete this section only if there is no conservatorship and the guardian has custody of funds.

- A. Does the minor own any property? Yes No
- B. Do you have possession or control of the minor's assets, e.g. property (real estate and personal property items), financial accounts? Yes No
 If Yes, describe the type of property and approximate value of the property: _____

- C. Do you have control of the minor's Income? Yes No
- D. If Yes, describe: _____
- _____ Do you or the minor receive any financial support from the biological parents or other family members? Yes No If there is a current child support order, provide the name of the court, case number, date of most recent order, and status of the payments.

Name of Court	Case Number	State	Date of Current Order	Amount	Payment Status e.g. on time, late

- E. If applicable, identify the representative payee for Social Security and other income benefits.
 Name: _____ Phone Number: _____
- F. Have any fees been paid to you in your role as guardian? Yes No
 If Yes, describe: _____
- G. Have any fees been paid to others for the care of the minor or his or her property? Yes No
 If Yes, describe: _____

SUMMARY OF FINANCIAL ACTIVITY DURING REPORTING PERIOD		
Beginning balance of bank accounts (savings, checking, etc.)	\$	
Plus monies received (social security, pension beneficiary, child support, interest, etc.) from any source on behalf of the person	+\$	
Less total fees to care providers	-\$	
Less total monies paid to the Minor, e.g. personal needs	-\$	
Less total fees paid to guardian	-\$	
Less any other expenses, e.g. housing, insurance, maintenance	-\$	
Ending balance of bank accounts	\$	

You are required to maintain supporting documentation for all receipts and all disbursements under your control during the duration of this appointment. The court or any interested persons as identified in the Order Appointing Guardian may request copies at any time.

- By checking this box, I am acknowledging I am filling in the blanks and not changing anything else on the form.
- By checking this box, I am acknowledging that I have made a change to the original content of this form.

VERIFICATION

I declare under penalty of perjury under the law of Colorado that the foregoing is true and correct.

Executed on the _____ day of
(date)

Executed on the _____ day of
(date)

_____, _____,
(month) (year)

_____, _____,
(month) (year)

at _____
(city or other location, and state OR country)

at _____
(city or other location, and state OR country)

(printed name)

(printed name)

(Signature of Guardian)

(Signature of Co-Guardian, if any)

Attorney Signature, (if any)

Date

IMPORTANT THIS SECTION MUST BE COMPLETED CORRECTLY AND SIGNED OR THE REPORT MAY BE REJECTED.

The Guardian's Report must be served on the **WARD AND INTERESTED PERSONS** pursuant to Order Appointing Guardian (see § 15-14-207(2)(e), C.R.S.), including minors 12 years of age or older. In the space below under the Certificate of Service, list the names, addresses, and method of delivery for each party listed on the Order Appointing Guardian and provide each party with a copy of this report.

NOTE: If you wish to change the persons entitled to receive copies of reports or other documents filed, you must file a separate motion with the court.

CERTIFICATE OF SERVICE

I certify that on _____ (date), a copy of this _____ (name of document) was served as follows on each of the following:

Name and Address	Relationship to Decedent, Ward, or Protected Person	Manner of Service*

*Insert one of the following: hand delivery, first-class mail, certified mail, e-service, or fax.

Signature