|  |  |
| --- | --- |
| District Court Denver Probate Court \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ County, ColoradoCourt Address:**In the Interest of:****Minor** | COURT USE ONLY Case Number:Division Courtroom  |
| ORDER APPOINTING CONSERVATOR FOR MINOR |

Upon consideration of the Petition for Appointment of Conservator for the above minor and hearing on \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ (date).

**The Court finds that:**

1. Venue is proper and required notices have been given or waived.
2. An interested person seeks the appointment of a conservator.
3. The person is a minor born on (date).
4. The minor’s best interest will be served by appointment of a conservator.
5. The appointment of a conservator is necessary because the minor:

Owns money or property that requires management or protection that cannot otherwise be provided.

Has or may have business affairs that may be put at risk or prevented because of the minor’s age.

Needs money for support and education and that protection is necessary or desirable to obtain or provide money.

For reasons other than age the minor is unable to manage property and business affairs because he or she is unable to effectively receive and evaluate information or both or to make or communicate decisions, even with the use of appropriate and reasonably available technological assistance. The evidence is clear and convincing in this regard. Additionally, it has been shown that the minor has property that will be wasted or dissipated unless proper management is provided or that the minor, or persons entitled to the minor’s support, require money for support, care, education, health, and welfare, and protection is necessary or desirable to obtain or provide money.

A conservator is required because the minor is missing, detained, or unable to return to the United States.

The court has considered any expressed wishes of the minor concerning the selection of the conservator. The court has considered the powers and duties of the conservator, the scope of the conservatorship, and the priority and qualifications of the nominee.

**The court appoints the following person as conservator of the minor:**

Name:

Street Address:

City: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ State: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Zip Code: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Mailing Address, if different:

City: State: Zip Code:

Primary Phone: Alternate Phone: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Email Address:

**The court directs the issuance of Letters of Conservatorship as follows:**

The letters will expire on (date) the minor’s 21st birthday, unless otherwise ordered by the court.

The powers and duties of the conservator are unrestricted. The conservator may exercise all the powers granted in §15-14-425, C.R.S.

The conservator must open an account in a federally insured financial institution for the sole benefit of the minor or protected person. The account must be opened on behalf of the minor or protected person. The account must be opened using the sample title, *“**\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ (Name of Conservator)*, for *\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_(Name of Minor/Protected Person)*”*.* The conservator must deposit $ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ and funds received subsequently into the account. The conservator may make internal transfers of funds in order to take advantage of changes in interest rates except for internal transfers, the financial institution must permit no withdrawals from the account, except by separate certified order of this court. An Acknowledgment of Deposit of Funds to Restricted Account (JDF 867) must be returned to the court within 45 days. No attorney fees may be paid in this case until the acknowledgment form is signed and returned to the court.

The powers and duties of the conservator are limited by the following restrictions:

**The court orders the following:**

1. The conservator must promptly notify the court if his or her street address, email address, or phone number changes and any change of address for the Minor.
2. Within 30 days of appointment, the conservator must provide a copy of this order, if 12 years or older, and persons given notice of the petition and must advise those persons using Notice of Appointment of Guardian and/or Conservator (JDF 812) that they have the right to request termination or modification of the conservatorship.
3. The conservator must:

file for approval with the court a Conservator’s Inventory with Financial Plan (JDF 882) on or before\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ (date within 90 days from appointment). The value of the assets must be reported as of the date of this order.

file a Conservator’s Report (JDF 885) with the court each year on or before \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ (date). The time period covered in the report must begin on \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ (date) and end on (date). The conservator is required to maintain all supporting documentation; including receipts and disbursements.

file a Restricted Account Report (JDF 896) along with a copy of the most recent bank statement for the restricted account each year on the Minor’s/Protected Person’s birthday \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_(date) or on \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_(date).

1. The conservator will:

serve without bond for the following reason(s):

serve with bond in the amount of $ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_. The bond must be posted with the Court by \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ (date). If bond is posted by a surety, notice of any proceeding must be provided to the surety.

1. Copies of all future Court filings must be provided to the following:

|  |  |
| --- | --- |
| **Name of Interested Person** | **Relationship to Minor** |
|  | The Minor if 12 years or older at the time of mailing |
|  | Parent or adult nearest in kinship |
|  | Parent or adult nearest in kinship |
|  | Conservator |
|  |  |
|  |  |
|  |  |

1. **The court further orders:**

Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

 Judge Magistrate